



To: Business Editor
【For Immediate Release】



中裕燃氣控股有限公司
ZHONGYU GAS HOLDINGS LIMITED
(Stock Code: 3633.HK)

Successful Listing on the Main Board of HKEx
Donation of HK\$1,000,000 to the Community Chest of Hong Kong

Proactively Extend Natural Gas Sales to Capture Increasing Market Demand in the PRC
Promote Sustained Business Growth to Capitalise on the Group's Golden Decade

11 July 2012, Hong Kong Zhongyu Gas Holdings Limited ("Zhongyu Gas" or "the Company", together with its subsidiaries, collectively as the "Group") (Stock Code: 3633.HK), a leading natural gas operator in China, is pleased to announce that the Company has successfully transferred its listing from the Growth Enterprise Market ("GEM") to the Main Board of the Stock Exchange of Hong Kong Limited ("HKEx") under the new stock code "3633" at 9:00a.m. on 11 July 2012.

The share price of Zhongyu Gas closed at HK\$0.93 today, over 2% higher than the closing price yesterday. Mr. Wang Wenliang, Chairman of Zhongyu Gas, said: "We are glad to see our share price rising today. This not only reflects the confidence in our competitive edges and prospects by investors, but also reflects the market's confidence in the outlook of China's natural gas industry. Looking forward, our management team and all staff members will continuously strive to extend the Group's business, with the aim to capture business opportunities from China's increasing need of clean energy, in order to create the Group's next golden decade and secure maximum returns for our shareholders."

The Group has reached a new milestone through its Main Board listing

In order to celebrate its successful listing on the Main Board of the HKEx, Zhongyu Gas has generously donated HK\$1,000,000 to The Community Chest of Hong Kong to help those in need. Mr Kong Churk-hoi, Billy, BBS, MH, JP, Co-Chairman of The Community Chest accepted the donation of

博達浩華國際財經傳訊集團
Porda Havas International Finance Communications Group

Units 2009-2018, 20/F, Shui On Centre, 6-8 Harbour Road, Wanchai, HK 香港灣仔港灣道6-8號瑞安中心20樓2009-2018室
T : (852) 3150 6788 F : (852) 3150 6728

www.pordahavas.com

HK\$1,000,000 from Mr. Wang Wenliang, Chairman of Zhongyu Gas this morning, which is planned to be used for local community construction in order to benefit society.

Mr. Wang Wenliang, directors of the Company, and the management of the Group, together with Ms. Christine Kan, Head of Compliance & Monitoring of the HKEx officiated the Company's listing ceremony and struck the "gong" for the market opening ceremony. It marked the Group's entry into a new level in the global capital market, bringing stronger momentum for its future development.

Mr. Wang Wenliang, Chairman of Zhongyu Gas, said: "The transfer of listing from the GEM to the Main Board of HKEx is an important milestone for the Company. It not only enhances our corporate image and improves the trading liquidity of our shares, but also benefits the financing flexibility of the Company in order to prepare for its future growth and business development."

After listing ceremony, Mr. Wang further elaborated: "Currently Zhongyu Gas has fifteen exclusive downstream projects, twelve of them in Henan province and three in Shandong province. Moreover, the Group has commenced to build six additional compressed natural gas ("CNG") refilling stations in the PRC. It is expected that three new CNG refilling stations will commence their operation by the second half of 2012. The remaining three new CNG refilling stations are expected to commence their operation in early 2013. We believe those newly-built CNG refilling stations will greatly contribute towards our future growth and bring greater returns for shareholders."

"Looking forward, along with the increase in environmental consciousness, stable growth of the clean energy market, favorable government policies and domestic business environment, as well as progressing urbanization and increasing consumption by automobiles, it will continuously stimulate piped gas consumption demand and also provide long-term motivational force for the Group's development. In addition, the second pipeline network of the West-East natural gas transmission project has commenced in July 2011. The construction of this supportive natural gas pipeline connecting between the second West-East Gas Pipeline, Yanshi City and Xinmi City will be completed in the second half of 2012 and will commence the supply of piped natural gas. It is expected that these projects will boost the sales and demand of natural gas and benefit the Group's connection to end users, which will favor our revenue contribution and earnings base. Through listing on the Main Board of the HKEx, Zhongyu Gas will stand on a new starting point and obtain greater momentum to keep on expanding our business, aiming to become the leading integrated gas operator in the PRC with

exceptional management, advanced technologies and remarkable benefits so as to bring maximum returns for shareholders.”



Mr. Wang Wenliang, Chairman of Zhongyu Gas, officiated the market opening ceremony of the HKEx and the listing ceremony for Zhongyu Gas this morning. The striking of the “gong” formally marked the Group’s entry into a new level in the global capital market, bringing stronger momentum for its future development..



Mr. Wang Wenliang, Chairman of Zhongyu Gas (right), presented the donation of HK\$1,000,000 to Mr Kong Churk-hoi, Billy, BBS, MH, JP, Co-Chairman of the Community Chest to help those in need.



Mr. Wang Wenliang, Chairman of Zhongyu Gas (middle) and directors of the Company, the management of the Group, together with Ms. Christine Kan, Head of Compliance & Monitoring of the HKEx in the listing ceremony.

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Porda Havas International Finance Communications Group

Units 2009-2018, 20/F, Shui On Centre, 6-8 Harbour Road, Wanchai, HK 香港灣仔港灣道6-8號瑞安中心20樓2009-2018室
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About Zhongyu Gas Holdings Limited

Zhongyu Gas Holdings Limited (“Zhongyu Gas”) (Stock Code: 3633.HK), is a leading natural gas operator in China. Currently Zhongyu Gas has fifteen exclusive downstream projects, twelve in Henan province and three in Shandong province. Leveraging on its broad client base and seasoned management team, the Group will strive to develop its natural gas sales business in order to capture the ample growth brought by the surging demand of clean energy in the domestic market, and promote the Group’s long-term steady development. On 11 July, 2012, Zhongyu Gas transferred the listing of its shares from the GEM to the Main Board of the Stock Exchange.

Company Website: <http://www.zhongyugas.com.cn>

Released by **Porda Havas International Finance Communications Group** for and on behalf of **Zhongyu Gas Holdings Limited**. For further information, please contact:

Zhongyu Gas Holdings Limited

Mr. Daniel Lui

Tel: (852) 2295-1550 / (852) 2295-1555

Fax: (852) 2295-1228

Email: daniellui@zhongyugas.com

Porda Havas International Finance Communications Group

Investor Relations

Ms. Cindy Xin

Tel.: (852) 3150 6771

Fax: (852) 3150 6728

Email: cindy.xin@pordahavas.com

Media Relations

Mr. Bunny Lee

Tel: (852) 3150 6707

Fax: (852) 3150 6728

Email: bunny.lee@pordahavas.com

博達浩華國際財經傳訊集團

Porda Havas International Finance Communications Group

Units 2009-2018, 20/F, Shui On Centre, 6-8 Harbour Road, Wanchai, HK 香港灣仔港灣道6-8號瑞安中心20樓2009-2018室
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